



Declaration of Intent for Estate Gift

I/we desire to sustain the mission of Habitat for Humanity of Montgomery County TX (Habitat MCTX) through a provision in my/our estate plans. With this declaration, I/we are informing Habitat MCTX of my/our planned estate gift.

Name: _____ Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ E-Mail: _____

Date of Birth: _____ Date of Birth: _____

Source and Amount of Estate Gift

I/we have made a provision to leave a legacy to Habitat MCTX (TAX ID 76-0276330) through my/our:

Will Living Trust IRA or Retirement Plan Life Insurance Policy

Other (specify): _____

For Habitat MCTX's long-term planning purposes, the current value of my/our future gift is \$ _____
(This amount will remain confidential).

Estate Gift Recognition (choose one)

You may publish my/our names (commitment amount will remain confidential) in Habitat MCTX legacy gift-recognition lists to motivate others to leave future estate gifts to benefit Habitat MCTX.

I/we do not want my/our names published.

Use of Estate Gift (choose one)

Habitat MCTX may use this gift where needed most.

Use this gift specifically for: _____

Date: _____ Signature: _____ Signature _____

I/we understand that my/our estate is not legally bound by this declaration, and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Habitat MCTX shall make every effort to use funds as designated; nevertheless, under the direction of the board of directors, Habitat MCTX retains complete control over the use and distribution of donated funds or products in furtherance of its mission.

Habitat for Humanity of Montgomery County, Texas

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